



Sources: Bloomberg and Bahana TCW IM - Research

January 3, 2023

**Salam Investasi**

IHSG menguat 0.01% (-2.40% mom; 0.01% ytd) ke level 6,851.0. Penguatan indeks dipimpin oleh sektor Consumer Non-Cyclical dan Financials. Sedangkan dalam level saham, penguatan indeks dipimpin oleh TLKM (1.33%), BYAN (1.19%) dan AMRT (3.40%). Investor asing tercatat melakukan net jual sebesar USD -19.2 juta (USD -19.2 juta mtd; -0,019 juta ytd). Yield obligasi pemerintah 10 tahun turun -0.2 bps menjadi 6.95 (1 mtd; 1 ytd). Rupiah tetap pada level 15,573 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**JCI Movers**

Leaders	%	Laggards	%
TLKM	1.33	ADRO	(0.30)
BYAN	1.19	BBRI	(1.42)
AMRT	3.40	BMRI	(0.50)
TOWR	4.55	TPIA	(2.33)
MEGA	3.32	KLBF	(1.44)

**Index Performance**

Net Foreign Flow (US\$mn)		1d	qtd	ytd
Indonesian Equity		(19)	(19)	(19)
Indonesian Bonds		(10)	2,043	(7,059)
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6850.98	0.01	0.01	2.79
IDX30 (Equity)	486.86	(0.26)	(0.26)	(3.37)
LQ45 (Equity)	935.08	(0.22)	(0.22)	(0.87)
ISSI (Equity)	217.18	(0.25)	(0.25)	13.85
BINDO (Bonds)	266.78	-	-	(5.28)
HSI (HK)	19781.41	0.20	-	(15.46)
SHCOMP (CH)	3089.26	0.51	-	(15.13)
NIKKEI (JP)	26094.50	0.00	-	(9.37)
Dow Jones (US)	33147.25	(0.22)	-	(8.78)
S&P 500 (US)	3839.50	(0.25)	-	(19.44)
FTSE 100 (UK)	7451.74	(0.81)	-	0.91

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	85.9	-	0.4	10.5	-
Coal (USD/MT)	189.5	(6.7)	(6.7)	22.7	59.2
Nickel (USD/MT)	29,886.0	(0.6)	11.1	44.4	43.1
Gold (USD/OZ)	1,824.0	0.4	1.8	1.6	0.4
Tin (USD/MT)	24,754.3	(0.7)	7.4	(37.7)	(37.1)
CPO (USD/MT - CIF)	947.0	2.3	1.8	(19.0)	(19.2)

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	48,341.57	0.06	0.19	2.43	0.06
Ganesha Abadi Kelas G	4,068.95	0.06	0.16	3.41	0.06
Kehati Lestari Kelas G	2,578.43	0.02	0.14	1.50	0.02
Makara Prima Kelas G	3,031.47	0.03	0.25	2.70	0.03
Bahana MES Syariah Fund Kelas G	1,422.22	0.05	0.61	1.43	0.05
PTS Generasi Gemilang	1,353.36	0.04	(0.90)	(0.44)	0.04
<b>Equity</b>					
Bahana Primavera Plus	13,859.14	0.41	(5.94)	5.09	0.41
Bahana Dana Ekuitas Andalan Kelas G	4,813.34	0.04	(4.30)	10.54	0.04
Dana Ekuitas Prima	3,907.83	0.28	(5.80)	1.71	0.28
Bahana Trailblazer Fund	796.40	0.13	(4.89)	0.44	0.13
Bahana Primavera 99 Kelas S	1,229.22	0.05	(3.96)	10.51	0.05
Bahana Icon Syariah	839.37	(0.17)	(1.88)	2.69	(0.17)
Bahana USD Global Sharia Equities	1.07	(0.42)	(6.94)	(29.50)	(0.42)
Bahana US Opportunities Sharia	0.80	(0.50)	(5.65)	(25.89)	-
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,178.79	0.28	(5.39)	(4.99)	0.28
Bahana Quant Strategy	1,231.83	0.08	(3.55)	0.11	0.08
<b>Money Market</b>					
Bahana Dana Likuid	1,717.83	0.03	0.27	2.40	0.03
Bahana Likuid Syariah Kelas S	1,499.64	0.03	0.33	3.04	0.03
Bahana Likuid USD	0.9041	0.02	0.18	0.62	0.02
Bahana Likuid Plus	1,299.95	0.03	0.33	2.99	0.03
<b>ETF</b>					
Bahana Bisnis 27	571.88	(0.36)	(4.51)	16.34	(0.36)

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

2-Jan-23

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.3	6.04	(0.07)
FR0082	9/15/2030	6.0	6.82	0.02
FR0080	6/15/2035	8.4	7.08	(0.04)
FR0083	4/15/2040	9.9	7.18	(0.04)
FR0076	5/15/2048	11.8	7.29	0.05
INDON30(USD)	2/14/2030	6.4	4.47	0.02
INDON50(USD)	2/14/2050	15.8	5.22	0.04

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Dec-22	0.66	4.82	5.51
Fx Rsrvs, Nov-22, US\$134.Bn	2.92	(7.53)	(8.13)

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	5.50	5.25	0.25
ATD 1M	3.64	3.73	(0.09)
Currency	Last	%1d	%ytd
USD/IDR	15,573.00	-	-
EUR/IDR	16,629.63	(0.10)	(0.10)
AUD/IDR	10,593.20	(0.14)	(0.14)
SGD/IDR	11,610.41	(0.02)	(0.02)
HKD/IDR	1,995.65	0.01	0.01
JPY/IDR	130.80	(0.64)	(0.64)